



iTenWired Summit Qualification Questionnaire

Return information to
Monty O'Neal, P.O. Box 1313, Point Clear, AL 36564

Date: _____

Company Name: _____

Contact Name: _____

Address: _____

City: _____ State: _____ Zip code: _____

Phone: _____ E-Mail: _____

Form of Ownership:

- Sole Proprietorship Partnership Limited Liability Company
- S Corporation Corporation

Description of Business / Product or Service Offered

How much have you invested in the business? \$ _____

- Owner Investment \$ _____
- Loans/Investments \$ _____
- Friends & Family \$ _____
- Bank Loan \$ _____
- Other Loan Program \$ _____
- Venture Capital \$ _____
- Angel Investor \$ _____

List the name(s) of any other principal(s):

Name

Titles

% Ownership

Describe technology / science / product

Are you in proof of concept or the R&D stage? Yes No

(if yes, please explain): _____

Have you ever completed a formal presentation to an investor group? Yes No

How many employees will your company employ? _____

How much experience do you have with outside investors?

Are you willing to accept oversight of your business if you receive funding? Yes No

How much ownership are you willing to give up for fund amount?
