



# iTenWired Summit Entrepreneur-Angel Investor

Complete and return the Capital Needs Executive Summary to  
Monty O'Neal, P.O. Box 1313, Point Clear, AL 36564

Date: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Website: \_\_\_\_\_

Contact Name: \_\_\_\_\_

### a. Capital Needs

i. How much money is needed and how will it be used (be specific)?

---

---

---

---

---

---

---

ii. What will the investor receive?

---

---

---

How long is the investment (length of terms)?

---

### b. Provide a Brief History of Company

---

---

---

---

---

---

---

---

---

i. List the Names of Principals, Titles, Brief Background of the Key Managers)

---

Name

Title

---

Background Information

---

---

---

---

---

---

---

Name

Title

---

Background Information

---

---

---

---

---

---

---

Name

Title

---

Background Information

---

---

---

---

---

---

Name

Title

---

Background Information

---

---

---

---

c. Historic Financial Data Summary

i. Please include gross margin, EBITDA, and net profit

<b>Financial Highlights</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>
Revenues			
Cost of Goods Sold			
Operating Expenses			
Sales & Marketing			
Research & Development			
General & Administrative			
Total Operating Expenses			
<b>EBITDA</b>			
% Margin			

ii. Do you have a business plan with complete financial data? Yes\_\_\_\_\_ No\_\_\_\_\_